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March 25, 2025

Via Electronic Email

Puerto Rico Public-Private Partnerships Authority
PO BOX 42001
San Juan, Puerto Rico 00940-2001
Attention: Executive Director – Josué Colón Ortiz
Telephone: (787) 722-2525 Ext. 15330
Email: josue.colon@p3.pr.gov and Administrator@p3.pr.gov

Regulatory Compliance Services, Corp. ("3PPO")
Touchvision Plaza
1509 López Landron St. – Penthouse
San Juan, Puerto Rico 00911
Attention: President - Osvaldo Carlo Linares
Email: management@recomspr.net

Re: Temporary Emergency Power Generation

Dear Administrator:

Reference is made to the Puerto Rico Thermal Generation Facilities Operation and Maintenance Agreement ("Generation O&M Agreement") dated as of January 24, 2023, by and among the Puerto Rico Electric Power Authority ("PREPA"), the Puerto Rico Public- Private Partnerships Authority ("P3A" or "Administrator") and Genera PR LLC ("Genera"). Terms not defined in this letter shall have the meanings ascribed to them in the Generation O&M Agreement.

Genera confirms receipt of certain parts of the request for proposals for emergency temporary power generation (the "RFP") on March 24, 2025, and the deadline to provide any feedback in less than twenty-four hours. Please note the following:

- In response to Genera's Request for Expedited Approval of Emergency Generation Capacity Solutions request filed on February 26, 2025, the Puerto Rico Energy Bureau (the "PREB") issued an Order and Resolution under docket number NEPR-MI-2024-0005, dated March 19, 2025, ordering PREPA to work with the Administrator to engage the Third-Party Procurement Office ("3PPO") for the acquisition of 800MW of additional power generation. PREB specifically ordered PREPA and not Genera to work on the development and evaluation of proposals to identify generation capacity solutions. Further, under the Generation O&M Agreement, Genera is responsible for specific assets and not for the overall resource adequacy of the grid system. For these reasons, the RFP is not a Genera RFP, and Genera should not be part of the formal process. We request the removal of all references to Genera PR LLC and any Genera logos.

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- Genera nonetheless recognizes the importance of this temporary emergency power generation. In response to an Administrator communication dated March 10, 2025, Genera issued a letter to the Administrator with some relevant technical considerations and supporting a procurement process to deploy the 800 MW of temporary power generation around the island to mitigate the risk of possible power outages due to the current failures experienced in certain base load units. Consistent with that support, Genera provides two additional comments on the documents received:

    - The Genera team views the response time for potential proponents to be too long. 3PPO should request proposals within two weeks of RFP publication to ensure adequate time during the process for interconnection assessments, detailed planning and mobilization prior to the June 1 deadline.

    - Genera would prefer to see evaluation criteria consolidated and/or changed to minimum, pass/fail criteria (e.g., "Experience and Capacity", "Approach to Services Fulfillment" and/or "Approach to Power Generation"). The consolidated criteria should support a technically viable solution while allowing significantly more weight to be given to pricing and schedule, two of the most important aspects of the solutions.

If you have any questions about the above, please feel free to contact Mr. Kevin D. Futch, General Counsel, at kevin.futch@genera-pr.com.

Thank you for your attention to this important matter.

[Signature Page to Follow]

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Cordially,

Genera PR LLC

Kevin D. Futch

Kevin D. Futch
General Counsel